



IMPALA PLATINUM HOLDINGS LIMITED
(Incorporated in the Republic of South Africa)
(Registration number 1957/001979/06)
JSE Share code: IMP
ADR code: IMPUY
ISIN: ZAE000083648
Convertible Bond
JSE Bond Code: IMPCB
ISIN: ZAE000175873

("Implats")

TERMINATION OF MARULA DISPOSAL PROCESS

Implats' strategic process announced in February 2015 outlined an option to seek value through a possible disposal of its Marula operation, which is situated on the Eastern Limb of the Bushveld complex near Burgersfort, South Africa. Following a thorough assessment over the last quarter, the Board of Directors of Implats ("the Board") has resolved that enhanced shareholder returns will best be obtained by focusing on strategic interventions that will optimise performance at this operation, including a reduction in operating costs and growing output to 90 000 platinum ounces per annum. Consequently, the Board has ended the formal disposal process.

Queries:

Johan Theron
E-mail: johan.theron@implats.co.za
T: +27 (0) 11 731 9013/43
M: +27 (0) 82 809 0166

Alice Lourens
E-mail: alice.lourens@implats.co.za
T: +27 (0) 11 731 9033/43
M: +27 (0) 82 498 3608

27 May 2015
Johannesburg

Sponsor to Implats
Deutsche Securities (SA) Proprietary Limited